

OUR BOARD

Richard W. Hudspeth, MD

John R. Mangum, MD

John J. Meier, IV, MD, MBA

Jeffrey W. Runge, MD, FACEP

OUR TEAM

Jeffrey W. Runge, MD, FACEP Chief Executive Officer and President

Vincent T. "Vince" Morgus, MBA, CPA Chief Operating Officer

Stephen W. Keene, MBA, JD *Secretary-Treasurer*

Jennifer Dabbs *Project Manager*

BOARD ADVISOR

Robert W. Seligson, CEO, EVP North Carolina Medical Society

CONTACT US

222 N. Person Street, Suite 010 Raleigh, NC 27601

(919) 719-4161

NetworkRelations@CCH-Network.com www.CCH-Network.com

WHO WE ARE

In May 2016, Carolina Complete Health Network, Inc. was formed to ensure that physicians treating Medicaid beneficiaries in North Carolina have a physician-led, sustainable mechanism to provide Medicaid managed care services.

WHAT WE WILL DO

Working in partnership with organizations that have demonstrated success in value-based Medicaid services, we will establish, grow, and operate a physician-led provider network that uses data-driven, outcomes-based models-of-care to serve Medicaid beneficiaries in North Carolina.

OUR MISSION

- Provide state-of-the-art care to Medicaid beneficiaries resulting in better health at lower cost.
- Empower healthcare professionals to optimize care that is outcome-driven, evidence-based, and cost-effective.
- Engage healthcare professionals caring for Medicaid beneficiaries in developing best practices and medical policies.

OUR APPROACH

Through a joint venture with Centene Corporation, launch Carolina Complete Health, a North Carolina-based insurance company governed by North Carolina physicians, and position it as an ideal healthcare option for Medicaid beneficiaries.

OUR FUTURE OWNERS

Together the North Carolina Medical Society, Community Health Centers, physicians, physician assistants, and nurse practitioners delivering health care to North Carolina Medicaid beneficiaries.







NOTE CAREFULLY

CCHN is "testing the waters" under Regulation A under the Securities Act of 1933, as amended, to gauge market demand from potential investors for an offering of its securities. No money or other consideration is being solicited, and if sent in response, will not be accepted. No offer to buy the securities can be accepted and no part of the purchase price can be received until the offering statement that has been filed with the Securities and Exchange Commission with respect to the securities is qualified. Any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time before notice of its acceptance given after the qualification date. A person's indication of interest involves no obligation or commitment of any kind. A copy of the most recent version of the Preliminary Offering Circular may be obtained from Vincent T. Morgus at Carolina Complete Health Network, Inc., 222 N. Person Street, Suite 010, Raleigh, North Carolina 27601 or by telephone at (919) 719-4161 or e-mail to networkrelations@cchnetwork.com. The Preliminary Offering Circular is also available on CCHN's website at cch-network.com/invest-in-cchn/sec-filings.html.

This communication contains forward-looking statements. In some cases, you can identify these statements by forward-looking words such as "believe," "may," "will," "estimate," "continue," "anticipate," "intend," "could," "would," "project," "plan," "expect" or the negative or plural of these words or similar expressions. These forward-looking statements include, but are not limited to, statements concerning the joint venture, the proposed health plan and our projections. You should not rely upon forwardlooking statements as predictions of future events. These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including, among other things, satisfaction of the conditions to closing of the joint venture transaction. In light of these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this communication may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements. Except as required by law, neither CCHN nor any other person assumes responsibility for the accuracy and completeness of the forwardlooking statements. CCHN undertakes no obligation to update publicly any forward-looking statements for any reason after the date of this communication to conform these statements to actual results or to changes in our expectations.